

SLC METROPOLITAN DISTRICT NOS. 1, 2, 3 AND 4

450 E. 17th Avenue, Suite 400

Denver, Colorado 80203

Phone: 303-592-4380

<https://slcmetropolitan.specialdistrict.net>

NOTICE OF JOINT SPECIAL MEETINGS AND AGENDA

DATE: *Monday, May 20, 2025*

TIME: *11:30 A.M.*

LOCATION: VIA ZOOM

ACCESS: You can attend the meetings in any of the following ways:

Join Zoom Meeting

<https://us02web.zoom.us/j/82649517021?pwd=NFKSbgYYkaCoIRzsuF9ADJW8sVNOp4.1>

Meeting ID: 826 4951 7021

Passcode: 281734

To attend via telephone, dial 1-719-359-4580 and enter the following additional information:

Meeting ID: 826 4951 7021

Passcode: 281734

Board of Directors

Office

Term Expires

P. Joe Knopinski

President

May, 2027

Patrick Rowe

May, 2029

Leigh Lutz

May, 2029

Bruce O'Donnell

May, 2029

VACANT

May, 2027

Lisa A. Jacoby

Secretary

Non-elected

I. ADMINISTRATIVE MATTERS

- A. Confirm a quorum and present disclosures of potential conflicts of interest.
- B. Approve Agenda. Confirm location of meeting and posting of meeting notices.

C. Discuss the outcome of the May 6, 2025 Regular Elections.

1. Consider appointment of officers.

President

Secretary

Treasurer / Assistant Secretary

Assistant Secretary

D. Public Comment

II. CONSENT AGENDA

These routine items will be approved and/or ratified by one motion. There will be no separate discussion of these items unless a Board member so requests; in which event, the subject item(s) will be removed from the Consent Agenda and considered in the Regular Agenda.

A. Approve March 28, 2025 Special Meeting Minutes of SLC Metropolitan District Nos. 1, 2, 3 and 4 (hereinafter referred to as “**District No. 1**”, “**District No. 2**”, “**District No. 3**”, “**District No. 4**”, and collectively as the “**Districts**”).

III. FINANCIAL / LEGAL MATTERS

A. Review Report from Schedio Group LLC on Allocation of Operating Costs (“Allocation Report”) (enclosures).

B. Review and consider approval of Revenue Pledge Agreement between District No. 2 and District No. 3 (enclosure).

C. Discuss matters related to 2025 Bond issuance by District No. 3.

1. Bond Committee Report (Patrick Rowe).

2. Rescind approval of Engagement Letter between **District No. 1** and Kutak Rock LLP, for District Bond / Disclosure Counsel Services.

a. Discuss and consider approval of Engagement Letter between **District No. 3** and Kutak Rock LLP, for District Bond / Disclosure Counsel Services (enclosure).

3. Rescind approval of External Financial Advisor Engagement Letter between **District No. 1** and LRB Public Financial Advisors, Inc.
 - a. Discuss and consider approval of External Financial Advisor Engagement Letter between **District No. 3** and LRB Public Financial Advisors, Inc. (enclosure).
4. Discuss schedule for special meeting for adoption of Bond Resolution.

IV. OTHER BUSINESS

V. ADJOURNMENT

THE NEXT REGULAR BOARD MEETINGS ARE SCHEDULED FOR JULY 11, 2025.