

SLC METROPOLITAN DISTRICT NOS. 1, 2, 3 AND 4  
450 E. 17<sup>th</sup> Avenue, Suite 400  
Denver, Colorado 80203  
Phone: 303-592-4380  
<https://slcmetropolitan.specialdistrict.net>

**NOTICE OF JOINT SPECIAL MEETINGS AND AGENDA**

**DATE:** *Friday, March 28, 2025*

**TIME:** *3:00 P.M.*

**LOCATION:** VIA ZOOM

**ACCESS:** You can attend the meetings in any of the following ways:  
Join Zoom Meeting  
<https://us02web.zoom.us/j/85720513702?pwd=KqWieLgiPhAfrZOWziWqcIM0bKUHvR.1>

Meeting ID: 857 2051 3702  
Passcode: 580584

To attend via telephone, dial 1-719-359-4580 and enter the following additional information:

Meeting ID: 857 2051 3702  
Passcode: 580584

<b><u>Board of Directors</u></b>	<b><u>Office</u></b>	<b><u>Term Expires</u></b>
P. Joe Knopinski	President	May, 2027
George Turtle	Treasurer	May, 2025
Patrick Rowe	Assistant Secretary	May, 2025
Heidi Hansen	Assistant Secretary	May, 2025
VACANT		May, 2027
Lisa A. Jacoby	Secretary	Non-elected

**I. ADMINISTRATIVE MATTERS**

- A. Confirm a quorum and present disclosures of potential conflicts of interest.
- B. Approve Agenda. Confirm location of meeting, posting of meeting notices and designation of 24-hour posting locations.

- C. Discuss status of May 6, 2025 Regular Elections (for directors and revenue limitation waiver).
- D. Public Comment

## II. CONSENT AGENDA

**These routine items will be approved and/or ratified by one motion. There will be no separate discussion of these items unless a Board member so requests; in which event, the subject item(s) will be removed from the Consent Agenda and considered in the Regular Agenda.**

- A. Approve November 8, 2024 Special Meeting Minutes of SLC Metropolitan District Nos. 1, 2, 3 and 4 (hereinafter referred to as “**District No. 1**”, “**District No. 2**”, “**District No. 3**”, “**District No. 4**”, and collectively as the “**Districts**”).

## III. FINANCIAL / LEGAL MATTERS

- A. Discuss matters related to proposed 2025 Bond issuance by District No. 3.
  - 1. Acknowledge / ratify approval of Underwriter/Placement Agent Engagement Agreement by and among the Districts and Stifel, Nicolaus & Company, Incorporated (enclosure).
  - 2. Discuss and consider approval of Engagement Letter between District No. 1 and Kutak Rock LLP, for District Bond / Disclosure Counsel Services.
  - 3. Discuss and consider approval of External Financial Advisor Engagement Letter between District No. 1 and LRB Public Financial Advisors, Inc. (enclosure).
  - 4. Discuss timeline for proposed Bond issuance, proposed Bond sizing and pledged revenues.
  - 5. Discuss Capital Pledge Agreement(s) in support of proposed Bond issuance.
  - 6. Discuss and consider approval of Reduction in FFAA Reimbursement Obligation Agreement between NP Stafford, LLC and District No. 1 (enclosure).
  - 7. Review Report from Schedio Group LLC on Allocation of Operating Costs (“Allocation Report”) (to be distributed).
    - a. Direct District Counsel to prepare an Intergovernmental Agreement Regarding Sharing of Operating Costs (based on Allocation Report).
  - 8. Discuss timing for consideration of inclusion of Building 4.

**IV. OTHER BUSINESS**

**V. ADJOURNMENT**

**THE NEXT REGULAR BOARD MEETINGS ARE SCHEDULED FOR JULY 11, 2025.**